

ETQ Reliance Administrator

Reliance Layout

- Module Layout
- Module Actions
- Document Layout
- Documents Actions
- Documents Objects

Access

- Function of Administrator
- Access Roles for Applications
- Access Roles for Documents
- Local vs Central System
- Administration

Profiles

- Location Profiles
- User Profiles
- Group Profiles
- Portal Profiles
- Mail Profiles
- Task Profiles

System Preferences

- User Login Setup
- Mail Setup
- Holiday Setup

Working With Support

- Ticket Workflow
- Ticket Severity
- Customer Portal

Working With Infrastructure

- Services Offered
- Services Processes

ETQ Reliance Basic Designer

Profiles

- Create User Profiles
- Create Location Profiles
- Create Group Profiles

Forms

- Configure Application Settings
- Create A Reliance Form
- Create Tabs Within A Form
- Create Sections Within A Form

Fields

- Create Fields Within A Form
- Modify Fields Within A Form

Workflows

- Create A Reliance Workflow
- Create Phases for A Workflow
- Create Views for A Workflow

ETQ Reliance Intermediate Designer

Introduction to Advanced Configurations

- Default Values
- Expanding report options in views
- Data Validation

Advanced Configuration Exercises

- Conditional due dates
- Conditional routing
- Additional information in Emails
- Inheritance
- Embedded Lookup View
- Lookup Subform

ETQ Script Exercises Part 1

- Object Oriented Programming Lecture
- Default Value
- Advanced Access Control in Views
- Control Access to Forms
- Control Access to Form Content

ETQ Script Exercises Part 2

- Warnings, errors, and troubleshooting
- Additional information in Emails
- Inheritance
- Record Duplication
- URL Description

If You are interested in a
demo of ETQ Academy.
Email us at Academy@etq.com